

# Medicare Secondary Payer Questionnaire

To be completed for all Medicare patients

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ M.I. \_\_\_\_\_  
Appointment Date \_\_\_\_\_ Location \_\_\_\_\_  
YYYY-MM-DD

## PART I

Are you receiving Black Lung (BL) Benefits? ..... ☐ Yes ☐ No

• If yes, you can **STOP NOW**. BL will pay primary benefits for these services.

Please provide date benefits began: \_\_\_\_\_

Are the services to be paid by a government program such as a research grant? ..... ☐ Yes ☐ No

• If yes, you can **STOP NOW**. The government program will pay primary benefits for these services.

Has the Department of Veterans Affairs (DVA) authorized and agreed to pay for care at this facility? ..... ☐ Yes ☐ No

• If yes, you can **STOP NOW**. DVA will pay primary benefits for these services.

Was the illness or injury due to a work-related accident or condition? ..... ☐ Yes ☐ No

• If yes, you will need to fill out **Part III** at your appointment check-in. This form is not available online.

Was the illness or injury due to a non-work related accident? ..... ☐ Yes ☐ No

• If yes, you will need to fill out **Part IV** at your appointment check-in. This form is not available online.

Are you entitled to Medicare based on:

☐ Age - Please continue to **Part II**.

☐ Disability - You will need to fill out **Part V** at your appointment check-in. This form is not available online.

☐ ESRD - You will need to fill out **Part IV** at your appointment check-in. This form is not available online.

Are you receiving any of the following?

Skilled Nursing Services..... ☐ Yes ☐ No

Hospice Care..... ☐ Yes ☐ No

Home Health Service..... ☐ Yes ☐ No

• If you answered Yes to any of the above, we will require the following information about your service provider:

Name: \_\_\_\_\_


Address: \_\_\_\_\_

Phone: \_\_\_\_\_

If you do not need to proceed to Part II, you can submit your form now.

 Print

 Save

 Submit

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## PART II - AGE

Are you currently employed? ..... ☐ Yes ☐ No

• If yes, please provide the following information about your employer:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

• If you are retired, please provide date of retirement: \_\_\_\_\_

Is your spouse currently employed? ..... ☐ Yes ☐ No

• If yes, please provide the following information about your spouse's employer:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

• If your spouse is retired, please provide date of retirement: \_\_\_\_\_

If you answered No to both of the above questions, do not proceed any further.  
Medicare is the primary, unless you answered Yes to questions in Part I.

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Do you have group health plan (GHP) coverage based on your own, or your spouse's current employment? ..... ☐ Yes ☐ No

• If no, do not proceed further. Medicare is the primary, unless you answered Yes to questions in Part I.

Does the employer that sponsors your GHP employ 20 or more people? ..... ☐ Yes ☐ No




• If yes, do not proceed further. Group Health Plan is primary.

Please obtain the following information about your GHP:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

• If no, do not proceed further. Medicare is the primary, unless you answered Yes to questions in Part I.

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